

Capital Grow

trade mentor



100M
200M
300M
400M
500M

1.754
1.734
1.745
1.654
1.643
1.456
1.344

WEEKLY REPORT
01 AUGUST 2015

MARKET OVERVIEW

Nifty above the 8500, weekly close almost unchange at 8532.85 Friday. On the issue of P-note confusion and fall in base metals and slowdown in China index crashing by over 8% on Monday, indian market too be close in down, nifty slept around 150 point in startind 2 day's, However, in the second half of the week, nifty smartly start short-covering from the levels of down side and surge 84 point in Wednesday and Thursday. Nifty closed above the 8500-mark on Friday or the first day of August series, supported by better earnings from ICICI Bank and the news of recapitalization of PSU banks. For the next week the Indian market can see more upside from current level and if GST & Land bills get passed in Monsoon session then the rally may break 8800 on the upside.

FUNDAMENTAL

Companies as like HERO MOTOCORP, HCL TECH, BHARAT FORGE, INDIABULL REALESTATE, BERGE PAINT, V-GUARD and MCLEOD RUSSEL may come out their quarterly results On Monday.

BANK NIFTY FUTURE

Bank Nifty Futures closed at 18835.8 surges 43.3 Point (0.23%) over the week. it's made weekly high of 18918 on Friday and made low of 18305.65 on Tuesday. Bank Nifty Futures very volatile this week. In the upcoming trading sessions it may be continue trading in volatile range between 18400 to 18950. BANKBARODA (13.96%) and PNB (8.63%) is the top gainer for the week in banking sector.

WEEKLY SUPPORT AND RESISTANCE

SYMBOL	R3	R2	R1	PV	S1	S2	S3
NIFTY FUTURE	8845	8712	8641	8508	8437	8304	8233
BANKNIFTY FUTURE	19373	19054	18944	18625	18516	18196	18087

NIFTY FUTURE WEEKLY CHART



BANK NIFTY FUTURE WEEKLY CHART



INDIAN MARKET

INDICES	CLOSE	PREV CLOSE	NET CNG.
NSE	8532.85	8,521.55	11.30
BSE	28114.56	28,112.31	2.25

✓ NSE Nifty made its weekly high of 8548.95 and closed at 8532.85, surge of 0.13 % over the week.

✓ BSE Sensex made its weekly high of 28161.17 and closed 28114.56.

TOTAL OPEN INTEREST

INDEX	HIGH	LOW	%CHANGE
NIFTY FUTURE	17258700	5135300	469.98
BANK NIFTY FUTURE	2021850	515575	508.89

✓ The Nifty futures weekly open interest has increased by 469.98 %.

✓ Bank Nifty futures weekly open interest has increased by 508.89%.

FII'S ACTIVITY

DATE	BUY	SELL	NET
31-July-2015	5598.27	5876.04	-277.77
30-July-2015	5352.00	5522.68	-170.68
29-July-2015	4333.77	4520.01	-186.24
28-July-2015	4193.8	5569.46	-1375.66
27-July-2015	3837.23	4697.17	-859.94
NET CHANGE OVER THE WEEK			-2870.29

DII'S ACTIVITY

DATE	BUY	SELL	NET
31-July-2015	2827.52	1806.18	1021.34
30-July-2015	3322.24	2822.59	499.65
29-July-2015	1934.80	1292.11	642.69
28-July-2015	2349.24	1684.19	665.05
27-July-2015	1780.19	1541.53	238.66
NET CHANGE OVER THE WEEK			3067.39

SECTORIAL INDICES

INDICES	CLOSE	PREV CLOSE	%CHG
CNX100	8645.85	8624.65	0.2
CNX500	7106.20	7074.95	0.4
BANKNIFTY	18729.85	18635.85	0.5
CNX MIDCAP	13728.65	13584.55	1.6
CNX SMALLCAP	5722.90	5622.65	1.7

TOP GAINER'S

SCRIPT	CMP	HIGH	NET CAHNGE	%CHANGE
BANKBARODA	177.50	179.40	23.1	14.8
DLF	115.05	116.60	12.9	12.4
PNB	151	155	13	9.3
HCLTECH	998.25	987	23.5	4.8
CIPLA	709.05	724	32.3	4.6

TOP LOSER'S

SCRIPT	CMP	LOW	NET CHANGE	%CHANGE
NMDC	101.90	101.05	-11.1	-9.8
JPASSOCIATE	9.60	8.70	-0.9	-8.6
TATASTEEL	246.90	245	-16.1	-6.7
TATAPOWER	68.45	66	-3.2	-4.6
IDFC	149.90	149.25	-7	-4.5