

Capital Grow
trade mentor

**Market Trends
& Statistics**



DAILY REPORT

7-AUGUST-2015

INDIAN MARKET			
INDEX	CLOSE	PREV. CLOSE	NET CNG
NIFTY	8588.65	8567.95	20.70
SENSEX	28298.13	28223.08	75.05

INDIAN INDICES		
INDICES	CLOSE	PREV.CLOSE
CNX 100	8,744.50	8,720.65
CNX 500	7,202.00	7,186.25
CNX MIDCAP	14,137.40	14,149.85
CNX SMALLCAP	5,927.90	5,933.15
BANK NIFTY	19,029.35	18,928.55

GLOBAL MARKET		
INDICES	CLOSE	PREV.CLOSE
NASDAQ	5,056.44	5,139.94
CAC	5,192.11	5,196.73
DAX	11,585.10	11,636.30
FTSE	6,747.09	6,752.41
STRAITS TIMES	3,196.66	3,188.74
HANG SENG	24,555.54	24,377.80
TAIWAN WEIGHTED	8,430.32	8,424.41

FII/DII ACTIVITY		
INSTITUTION	NET BUY (Cr.)	NET SELL (Cr.)
FII	4000.7	3891.77
DII	1432.06	1543.84

✓ NSE Nifty made its day high of 8606.30 and closed at 8588.65 with the gain of 0.24 %.

✓ BSE Sensex made its day high of 28359.96 and closed at 28298.13, in 0.27% gain.

✓ CNX Midcap closed at 14137.40 with the loss of 0.09%.

✓ CNX Small cap down 0.09 %, closed at 5927.90.

✓ BANK NIFTY closed at 19029.35, up 0.53 %.

Asian markets are higher today as Japanese and Hong Kong shares show gains. The Nikkei 225 is up 0.28% while the Hang Seng is up 0.83%. The Shanghai Composite is not trading.

European markets finished mixed as of the most recent closing prices. The CAC 40 gained 1.56%, while the DAX led the FTSE 100 lower. They fell 0.44% and 0.08% respectively.

✓ FII buy today of the value 108.93 Cr.

✓ DII today overall sell of 111.78 Cr. Amount.

NIFTY FUTURE DAILY CHART

Sensex rose 75.05 points to 28,298.13 on Thursday in a volatile trading session. and touched a high and low of 28,359.96 and 28,163.69, respectively. Nifty ended 20.70 points higher at 8,588.65. Nifty opened at 8,585.80 and touched a high and low of 8,606.30 and 8,551.50 on Thursday. The overall market breadth remained negative as there were seen 1,372 stocks advancing against 1,544 stocks declining on the BSE. Phrama Stock goes up after positive comments from broker CLSA boosted investor sentiments. CLSA said Indian drug makers' transition to making complex generics should drive significant growth in the sector. In coming days Nifty may taste the range of 8650 very soon.



R2	R1	PIVOT	S1	S2
8682	8648	8607	8573	8532

BANK NIFTY FUTURE DAILY CHART

Bank Nifty Futures closed at 19098.95 rose 86.45 Point (0.45%) . it's made high of 19194 and made low of 18890. Bank Nifty Futures showed Consolidated movement over the full trading session. In the upcoming trading sessions it may be continue trading with range bound movement. KOTAK BANK (2.15%) and PNB BANK (1.86%) is the top gainer of the intraday in banking sector .



R2	R1	PIVOT	S1	S2
19364	19231	19060	18927	18756

TOP GAINER		
SCRIPT	CLOSE	CHANGE (%)
LT	1832	2.94
DRREDDY	4285	2.22
KOTAKBANK	705.40	1.95
PNB	161.75	1.73
TATAMOTORS	382.60	1.65

TOP LOSERS		
SCRIPT	CLOSE	CHANGE (%)
TECHM	532.50	-3.29
ITC	325.70	-1.84
COALINDIA	430.55	-1.81
ASIANPAINT	912.25	-1.20
VEDL	126.35	-1.06

MARKET GOSSIP

Escorts Q1 net profit at Rs. 362.723 mn.

Escorts Ltd has posted a net profit of Rs. 362.723 mn for the quarter ended June 30, 2015 as compared to Rs. 341.111 mn for the quarter ended June 30, 2014. Total Income has decreased from Rs. 11392.165 mn for the quarter ended June 30, 2014 to Rs. 9889.392 mn for the quarter ended June 30, 2015.

Arvind Q1 net profit at Rs.580.40 mn.

Arvind Ltd has posted a net profit of Rs. 580.40 mn for the quarter ended June 30, 2015 where as the same was at Rs. 905.10 mn for the quarter ended June 30, 2014. Total Income is Rs. 19017.30 mn for the quarter ended June 30, 2015 where as the same was at Rs. 17974.50 mn for the quarter ended June 30, 2014. The Scheme of Arrangement ("the Scheme") between Arvind Limited ("the Company") and its wholly owned subsidiary Arvind Infrastructure Limited ("AIL") for demerger and transfer of Real Estate Undertaking ("demerged undertaking") to AIL sanctioned by the Hon'ble High Court of Gujarat has become effective from April 01, 2015. Consequent to the Scheme, the Company has demerged the Real Estate Undertaking and hence the results for the quarter are not strictly comparable with previous corresponding periods presented.

EPFO hits stock market through ETF route.

Retirement fund body EPFO kickstarts the process of investing in the stock market on Thursday with an initial corpus of around Rs 5,000 crore through ETFs in the current fiscal. "We are making our first investment in equity (market) on August 6 in Mumbai," EPFO's Central Provident Fund Commissioner K K Jalan said.